

## Dental : 4 change(s)

### Bug Fix : 4 change(s)

#### Dental: Invoice - Prices and price list not saving on Estimate invoice after saving and closing

Dev Ref: 43908

Related Issue: 957922, 956175

Addressed the issue where prices and price lists were not saved on Estimate invoices after saving and closing.

#### Dental: Periodontal Chart - Notes do not save and images cannot be added

Dev Ref: 41846

Related Issue: No Issue

Addressed the issue where notes added on the Periodontal chart did not save.

#### Diagnosis and Observation: Treatment Plan - Fix missing estimates and incomplete printout issue

Dev Ref: 39977

Related Issue: No Issue

Addressed an issue with missing estimates and incomplete printouts.

#### Diary: Dental - Fix Extraction button trigger "Missing with a gap" and show as missing.

Dev Ref: 30873

Related Issue: 773207

Addressed issues with treatment visuals appearing before invoicing and extracted teeth still showing on the chart.

## Development : 26 change(s)

### Development : 12 change(s)

#### Configuration: WFE Configuration - Add Referral Note to fields dropdown on add/edit WFE template screen

Dev Ref: 40276

Related Issue: No Issue

Functionality has been adjusted to include a Referral Note option in the fields dropdown on the Add/Edit WFE Template screen.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=3299> Referral Letter

#### Debtor: Clinical - Add Re-submit button and update UI on Audio Recording screen

Dev Ref: 40264

Related Issue: No Issue

Functionality has been adjusted to allow adding descriptions to audio recordings and re-submitting transcriptions, improving management and accuracy for clinical use.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=5518> How to Add a Voice Recording

## Debtor: Clinical - Display Field Setup on GoodXpert screen and show response generated for acceptance

Dev Ref: 40292

Related Issue: No Issue

Functionality has been adjusted to ensure that each field selected during AI Setup displays an entry in the Field's accordion, showing both the full Field Path and the original Prompt text.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id= How to Create a Consultation Transcription for GoodXpert>

## Debtor: Clinical - Update Audio Recording card UI and add delete functionality on Clinical screen

Dev Ref: 40287

Related Issue: No Issue

Functionality has been adjusted to delete an audio recording after it has been created, re-submit the recording for transcription if needed, and see a visual indicator when the transcription is complete.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id= How to Create a Consultation Transcription for GoodXpert>

## Debtor: Debtor Edit - Limit Patient list (component) to 4 and enable scroll within

Dev Ref: 44222

Related Issue: No Issue

New functionality has been added to enable scrolling when more than four patients are shown in the Patient List.

## Diary: Account details - CCA Status change on Account Details screen per invoice

Dev Ref: 28108

Related Issue: 808439, 529289, 701190

Functionality has been adjusted to allow users to change the CCA status of an invoice directly from the account screen.

## Diary: Clinical - Add OTP to method of acceptance for Accept button on Treatment Plan

Dev Ref: 37651

Related Issue: No Issue

New functionality has been added to mark a treatment plan as Accepted by utilizing an OTP-based method of approval.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6162>

## Diary: Clinical - Replacing of Billing Buttons on EMR

Dev Ref: 39802

Related Issue: 869523

Functionality has been adjusted to replace the Billing Buttons on EMR Clinical Form.

## Diary: Email - Secure Email Signature should end with Practice Name or User's Name and Surname

Dev Ref: 39642

Related Issue: No Issue

Functionality has been adjusted to send secure messages with either the entity's name or a custom sender/recipient name, allowing clearer and more personalised patient communication.

## Diary: Invoice - Add Tax information on Invoice Line items

Dev Ref: 38298

Related Issue: 780013

Functionality has been adjusted to Add the Tax information on Invoice Line items.

For more details, please visit our learning centre:<http://learning.goodx.co.za/mod/page/view.php?id=4291> (The Invoice Screen: Navigating and Use)

## Reports: CCA - Advanced setup option for CCA grouping and statuses with the option to show all the options

Dev Ref: 40028

Related Issue: No Issue

Functionality has been adjusted to the advanced setup option for CCA grouping and statuses.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6277> How to Add/Edit CCA Groups and Statuses

## Reports: Payment Plan Management - Add Payment Plan Management tab and Payment Plan list screen to Reports module

Dev Ref: 34483

Related Issue: 309355

Functionality has been adjusted to show a full list of all Payment Plans across all Debtors.

## Request : 14 change(s)

### Clinical: Report WFE - Remove ctx from Report WFE

Dev Ref: 41441

Related Issue: No Issue

Functionality has been adjusted to remove the Contact Events screen from the Report WFE.

### Configuration: Workflow Flow Events - Log changes to workflow event templates.

Dev Ref: 39596

Related Issue: No Issue

Functionality has been adjusted to log changes to workflow event templates, just like workflow events.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6313> How to View Workflow Event Template History

### Debtor: Debtor Edit - Add Related Party Screen

Dev Ref: 43324

Related Issue: No Issue

New functionality has been added to allow editing of related parties. Adding new related parties will follow in a later update.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6389> (Debtor Edit - Add Related Party Screen: Navigation and Use)

### Debtor: Debtor Edit - Improve the overall UI for the Medical Aid Option Link screen

Dev Ref: 43348

Related Issue: No Issue

Functionality has been adjusted to improve the overall UI of the Medical Aid Option Link screen.

### Debtor: Debtor Edit Screen - Add Contact Point Screen

Dev Ref: 43315

Related Issue: No Issue

New functionality has been added to provide a dedicated screen for editing contact points.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6388> (Debtor Edit - Add Contact Point Screen: Navigation and Use)

### Diary: Patient Dashboard - Make EMR fields graphable

Dev Ref: 43330

Related Issue: No Issue

Functionality has been adjusted to convert all data fields on the EMR clinical event into structured, standardized formats.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6079> (How to Add a Line Graph to the Patient Dashboard)

# Release Notes

Web Version: 1.19.12



## Diary Settings: Day Setup - Add copy function for Roster Templates

Dev Ref: 43372

Related Issue: No Issue

Functionality has been adjusted to enable copying of Roster Templates.

## Invoice: Billing - Add billing favorites as configuration and and show favorites in billing UI

Dev Ref: 27289

Related Issue: No Issue

New functionality has been added to configure billing favorites and display them in the Billing UI.

For more details, please visit our learning centre:

Link: <https://learning.goodx.co.za/mod/page/view.php?id=4084> Entity Settings Panel

## List Screens: Add functionality to save a custom list screen Layout

Dev Ref: 43141

Related Issue: No Issue

Functionality has been adjusted to allow saving of custom list screen layouts.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6322> (How to Save Column Layouts on List Screens)

## Reports : Add report category & Stock Movement Detail to dropdown and create report profile screen

Dev Ref: 40001

Related Issue: No Issue

Functionality has been adjusted to add Report Category and Stock Movement Detail to the dropdown, and to allow creating a Report Profile screen.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6314> Stock Movement Detail Report: Settings and Parameters

## Reports: Invoice Management - Add CCA status filter to Posted invoices list screen

Dev Ref: 32591

Related Issue: No Issue

Functionality has been adjusted to add a CCA Status filter in Invoice Management.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6307> Invoice Management Tab

## Settings: Diary Settings - Display the max days for online bookings

Dev Ref: 41001

Related Issue: No Issue

Functionality has been adjusted to display the max number of online booking days for the user by adding a max in the input box and editing the label.

For more details, please visit our learning centre:

<http://learning.goodx.co.za/mod/page/view.php?id=4080> Online Presence Settings

## Settings: Workflow Event Templates - Create Placeholders Next of Kin, Entity Number, Speciality

Dev Ref: 31261

Related Issue: 680170, 632954

New functionality has been added to pull the following placeholders into the Workflow Event template: Next of Kin Name, Next of Kin Number, Entity Number, and Practitioner Specialty.

## Stock: Stock Adjustment - Create stock\_adjustment.post privilege

Dev Ref: 41023

Related Issue: No Issue

Functionality has been adjusted to ensure that only a Superuser, Manager, or Stock Controller can make changes to the request and post the transfer.

## General : 99 change(s)

### Bug Fix : 74 change(s)

#### Clinical Event: Custom form - Scoring not displaying on printout

Dev Ref: 24717

Related Issue: 704587, 763770, 497141, 542921, 557561

Addressed the issue where the scoring did not display on a Custom form print out.

#### Clinical Event: Eye Eval2 - Signature does not save on Eye Eval 2

Dev Ref: 39598

Related Issue: 858145

Addressed the issue where the signature added on an Eye Eval 2 workflow event did not display on the Patient File.

#### Clinical Event: General Examination - Spelling correction of "Cholestrol" to Cholesterol

Dev Ref: 41619

Related Issue: No Issue

Addressed the incorrect spelling of Cholesterol on the General Examination workflow event.

#### Clinical Events: Eye Eval 2 & Exam Form - Data Disappears when completing the form

Dev Ref: 44119

Related Issue: No Issue

Addressed the issue where under certain circumstances data entered and saved on completed Eye Eval2 and Examination forms did not save correctly.

#### Clinical: Eye Eval2 - Peripheral area - Faulty posterior segment imaging

Dev Ref: 41008

Related Issue: 895633

Addressed the issue where making a drawing in the Peripheral circle area and you undo all the changes and click on save, the drawings still appear even when the sketch has nothing in it.

#### Clinical: Medical History - Change spacing on Important Message Popup that is filled in the Medical History Field

Dev Ref: 42738

Related Issue: 1480

Addressed the issue where the spacing on the Important Message popup was inconsistent when the Medical History field was filled in.

#### Communication: CRM - Recall Report Filter issue

Dev Ref: 43360

Related Issue: 935175

Addressed an issue where the Procedure filter on the Recall Report did not function correctly when selecting multiple codes.

#### Communication: Tasks - Task Created by field empty

Dev Ref: 38334

Related Issue: 896292, 833154, 907842

Addressed the issue where the created by field displayed empty on claimed tasks.

#### Configuration: Cash Register management - No user names displayed on sessions screen

Dev Ref: 39940

Related Issue: No Issue

Addressed the issue where the username column on the Cash Register Sessions screen did not display correctly.

## Configuration: Workflow Event Configuration - Fix Boolean Widget

Dev Ref: 43841

Related Issue: No Issue

Addressed the issue where the Boolean widget text displayed below the checkbox and could not be toggled by clicking the text.

## Creditors: Stock Invoice - Please investigate stock invoice VAT issue

Dev Ref: 41384

Related Issue: 1233

Addressed the issue where VAT was incorrectly added to VAT-exempt stock invoices.

## Debtor: Account details - Transactions not listed in correct order

Dev Ref: 36521

Related Issue: 729864, 799444, 774812, 729988, 736237

Addressed the issue where transactions were not listed in the correct order.

## Debtor: Clinical - Auto refractor not populating UCVA and BCVA on Eye Eval2

Dev Ref: 41639

Related Issue: No Issue

Addressed the issue where the Auto Refractor values were not populating the UCVA and BCVA fields on the Eye Eval2 form.

## Debtor: Debtor edit - Open medical aid or patient list screen gives an error

Dev Ref: 44091

Related Issue: No Issue

Removed the Medical Aid and Patient List options from the Debtor input screen to prevent errors.

## Debtor: Ellipsis button in Debtor Search breaks Notebook button after selecting a debtor from the list screen

Dev Ref: 40173

Related Issue: No Issue

Addressed the issue where using the Ellipsis button in Debtor Search would break the Notebook button after selecting a debtor from the list screen.

## Debtor: Invoice - Copy header date to Item level date

Dev Ref: 41781

Related Issue: 921452

Addressed the issue where item line dates were not synced with the header date by adding a button to copy the header date to all lines.

## Debtor: Patient List Screen - Patient tag description & classification name to display on the Patient List Screen

Dev Ref: 39725

Related Issue: No Issue

Addressed the issue where the Patient tag description and classification name did display on the Patient List Screen. The columns can now be activated to display on the patient list screen.

Patient >>Patient Tag Descriptions - For Patient tag description to display in the patient list screen.

Classification>>Name - For the Classification name to display in the patient list screen.

## Debtors: Account Details - Date on reprinted receipt incorrect

Dev Ref: 30394

Related Issue: 905546, 636727, 751059

Addressed the issue where when reprinting a receipt the date would display incorrectly.

# Release Notes

Web Version: 1.19.12



## Debtors: Account Details - Error when printing Treatment plan

Dev Ref: 43923

Related Issue: 962787, 936388, 956796

Addressed the issue where an error occurred when printing the Treatment Plan.

## Debtors: Advanced statement - Access to advanced statement filters issue

Dev Ref: 40539

Related Issue: No Issue

Addressed the issue where the advanced statement toggles in Access were not working as expected.

## Debtors & Diary: Invoice - Disabled smart stickers still prompts user in invoice screen

Dev Ref: 40839

Related Issue: No Issue

Addressed the issue where disabled/inactive protocols on the Smart Stickers still triggered the Smart Stickers prompt in the invoice screen.

## Debtors & Diary: Invoice - Issue billing modifier 0023 on code 1653, time not displaying/calculating correct

Dev Ref: 40260

Related Issue: No Issue

Addressed the issue where modifier 0023 did not calculate correctly when applied to code 1653 under certain circumstances.

## Debtors: ERA - Write off button does not use 'Insurance outstanding' to calculate correctly

Dev Ref: 40610

Related Issue: 892927

Addressed the issue where write-offs were incorrectly based on the insurance invoiced amount instead of the insurance outstanding balance.

## Debtors: Invoice - Fix Billing Screen keybindings

Dev Ref: 40593

Related Issue: No Issue

Addressed the issue where keybindings on the Billing Screen were not working as expected.

## Debtors: New Debtor - Model Validation for DOB in accounts (debtors) does not work as intended

Dev Ref: 38232

Related Issue: 42

Addressed the issue where model validation for Date of Birth in Debtor accounts was not working as intended.

## Debtors: Notebook - Email failed 'attachment' for invoice attachment in CCA

Dev Ref: 39791

Related Issue: 868532

Addressed the issue where the invoice emails in the Credit Control Assistant failed to send due to missing attachments.

## Diary: Account Details - Estimate uses wrong patient for E-mail

Dev Ref: 40018

Related Issue: 951994, 910880, 931305, 863397, 898995, 962787, 959713, 936913

Addressed the issue where Estimates used the incorrect patient when sending emails.

## Diary: Booking - Referring Practitioner not populating with add debtor function

Dev Ref: 43553

Related Issue: 934722

Addressed the issue where the Referring Practitioner filled in on a booking for a new patient did not populate in the Debtor details screen when adding the debtor. The Referring Practitioner filled in on a booking of a new patient will now be the default Referring Practitioner on the Add debtor screen.

## Diary: Clinical - Allow custom form images and drawable images on patient dashboard

Dev Ref: 40374

Related Issue: No Issue

Addressed the issue where custom form images and drawable images were not displaying correctly on the patient dashboard.

## Diary: Clinical - Consent Viewing Error

Dev Ref: 40792

Related Issue: 898533

Addressed the issue that caused errors when trying to view consent forms.

## Diary: Clinical - ERC Triage colours does not display

Dev Ref: 42740

Related Issue: No Issue

Addressed the issue where Triage colours were not displaying correctly in the ERC workflow event.

## Diary: Clinical - ERC WCA/FEM reports autosaving issues

Dev Ref: 42759

Related Issue: No Issue

Addressed the issue where WCAFEM report autosave functionality did not work as expected

## Diary: Clinical - ERC WCA forms from EMR creates as completed

Dev Ref: 42757

Related Issue: No Issue

Addressed the issue where ERC WCA forms created from the EMR were automatically marked as "Completed".

## Diary: Clinical Event - Camera options on Ipad does not appear

Dev Ref: 39688

Related Issue: 856389, 166, 166

Addressed the issue where the user was unable to change from camera A to camera B on an iPad.

## Diary: Clinical Event - When System notes are completed the specific system should go into checked state and display red

Dev Ref: 40132

Related Issue: No Issue

Functionality has been added to the Eye Eval 2 form where when system notes are completed the specific system should go into checked state and display red.

## Diary: Clinical - Eye Eval 2 & Exam WFE - Errors when opening WFE

Dev Ref: 44208

Related Issue: No Issue

Addressed the issue where a system error occurred when opening Eye Eval 2 and Exam WFE.

## Diary: Clinical - Fix the custom event question copy functionality

Dev Ref: 40830

Related Issue: No Issue

Addressed the issue with the custom event question copy functionality not working as expected.

## Diary: Clinical - Letter workflows fail on inputting AI-generated content

Dev Ref: 40963

Related Issue: 904714

Addressed the issue where clinical letter workflows failed upon entering AI-generated content, ensuring stable and consistent processing.

## Diary: Clinical - Pathology details (patient and debtor) not pulling through

Dev Ref: 39335

Related Issue: 842814

Addressed an issue where patient and debtor details did not populate correctly on the Pathology workflow event.

## Diary: Clinical - PDF Printover shows "The textbox is out of bounds" close to the edge of the document

Dev Ref: 35242

Related Issue: 741525

Addressed an issue where the PDF printout incorrectly displayed a 'Textbox is out of bounds' warning near the document's edge.

## Diary: Clinical - Remove Allergies from Sick note

Dev Ref: 36852

Related Issue: 781352

Updated the Sick Note workflow event to remove allergy information.

## Diary: Clinical - Script favorites reflect as Schedule 0 on script

Dev Ref: 27224

Related Issue: 606463, 645244, 560343

Addressed the issue where script favorites were incorrectly displayed as Schedule 0 on the script.

## Diary: Clinical - WCA and RMA forms to populate booking\billing date

Dev Ref: 43286

Related Issue: 934133

Addressed the issue where WCA and RMA forms did not automatically populate the booking and billing dates.

## Diary: Debtor Edit - Medical Aid Option linking fixes

Dev Ref: 40975

Related Issue: No Issue

Addressed issues with Medical Aid Option linking.

## Diary & Debtor: Invoices - Stock items set as "Private Charge" not posting as private

Dev Ref: 40769

Related Issue: No Issue

Addressed the issue where when the charge type on a stock item was marked as "Private" the item did not post as a private item.

## Diary: Email - Default template email problem

Dev Ref: 31044

Related Issue: 859183, 648620

Addressed the issue where the default email template was not automatically selected when composing and sending an email.

## Diary: Eye Eval 2 - Values under VA (Retinoscopy is incorrect)

Dev Ref: 41250

Related Issue: No Issue

Addressed the issue where values under Visual Acuity Retinoscopy were displayed incorrectly.

## Diary: Hospital Rounds - Error on hospital rounds screen

Dev Ref: 40376

Related Issue: No Issue

Addressed the error a user would receive when adding a workflow event to a hospital round.

## Diary: Inactive diaries still visible

Dev Ref: 36572

Related Issue: 776361, 783015, 801575, 803348, 833685, 870324, 931857

Addressed the issue where inactive diaries were incorrectly displayed, ensuring they are now properly hidden as intended.

## Diary: Invoice - Default Treating Dr issue on debtors invoice

Dev Ref: 39954

Related Issue: No Issue

Addressed the issue where the default treating doctor was not correctly populated on the debtor's invoice.

Please see the order of priority:

Referring Doctor

1) bookings referring doctor

2) debtors referring doctor

Treating Doctor

1) default treating doctor on the user's user entity settings and force treating doctor enabled (setting on user entity setting)

2) (when there is a booking) booking's treating doctor (on the booking)

3) (when there is a booking) booking's diary's default treating doctor (on dairy setting)

4) debtor's treating doctor (selected on the debtor)

5) patient's default dairy's default treating doctor (selected on the debtor and dairy setting)

6) debtor's default dairy's default treating doctor (selected on the debtor and dairy setting)

7) default treating doctor on the user's user entity settings (selected on user entity settings and force treating doctor off)

8) default treating doctor on entity settings (selected on entity settings)

Service Centre

1) (when there is a booking) booking's service centre (on the booking)

2) (when there is a booking) booking's diary's default service centre (on dairy setting)

3) debtor's service centre (selected on the debtor)

4) patient's default dairy's default service centre (selected on the debtor and dairy setting)

5) debtor's default dairy's default service centre (selected on the debtor and dairy setting)

6) default service centre on the user's user entity settings (selected on user entity settings and force treating doctor off)

7) default service centre on entity settings (selected on entity settings)

## Diary: Invoice - Force "add modifiers" to display the "code linking" screen during invoicing

Dev Ref: 40245

Related Issue: No Issue

Addressed an issue where the "add-modifier" modifier would incorrectly trigger the code-linking screen.

## Diary: Invoice - Modifier 0014 not to sort in descending order

Dev Ref: 38120

Related Issue: 914601, 807793

Addressed the issue where the "Sort items in ascending order" setting on modifier 0014 on a Physiotherapist entity did not function correctly when invoicing from GoodX Web app.

## Diary: Multi day/Multi Diary stacking view issue

Dev Ref: 40959

Related Issue: 234

Addressed the issue where bookings were not stacking correctly in the Multi-day/Multi-diary view.

## Diary: MyGC - Custom forms deleted in Workflow event templates can still be sent via myGC button

Dev Ref: 37246

Related Issue: No Issue

Addressed the issue where custom forms that were deleted in Workflow Event Templates could still be sent via the myGC button.

## Diary: Online Presence - Error when syncing and saving online presence

Dev Ref: 40005

Related Issue: No Issue

Addressed the issue where users experienced an error when syncing or saving online presence, especially when changing the kiosk theme colour.

## Diary: Patient File - Last Modified date on clinical events update once viewed

Dev Ref: 40258

Related Issue: No Issue

Addressed the issue where by simply viewing a Workflow event would add a last modified entry on the Workflow event history.

## Diary: Print Diary - Download CSV displays the incorrect booking statuses

Dev Ref: 39220

Related Issue: 844558

Addressed an issue where the Diary CSV download did not show the correct booking statuses.

## Diary: Search Diary - Unable to search future or past bookings on patient file numbers

Dev Ref: 42725

Related Issue: 927251

Addressed the issue where users were unable to search for future or past bookings using patient file numbers.

## Diary: Theatre list - Operations not showing on diary

Dev Ref: 43947

Related Issue: No Issue

Addressed the issue where operations did not appear on the diary.

## Diary: Theatre Manager - Cannot add Anesthesiologist or Assistant on Theatre booking

Dev Ref: 43732

Related Issue: No Issue

Addressed the issue where an Anesthesiologist or Assistant could not be added to a Theatre booking.

## Diary: Theatre Manager - Can't create a theatre list due to error

Dev Ref: 41227

Related Issue: No Issue

Addressed the issue where the user received an error when creating a theatre list under certain circumstances.

## Diary: Theatre Manager - Fix on Theatre List Add/Edit screen

Dev Ref: 40675

Related Issue: No Issue

Addressed the issue where the Theatre List Add/Edit screen was not functioning as expected.

## Diary: Theatre - Theatre bookings duplicate when a Debtor is added to the Operation

Dev Ref: 40341

Related Issue: 883261

Addressed an issue where theatre bookings were duplicated when a debtor was added to the operation.

## Entity settings: Entity settings - Not loading

Dev Ref: 43150

Related Issue: 931568

Addressed an issue where the Entity Settings page failed to load.

## Patient File: Sick Note - View for Sick note refers to patient as Female even if they are Male

Dev Ref: 40355

Related Issue: 885513

Addressed the issue where when viewing a sick note in the Patient File the Sick note would refer to patient as female (she) even if they are male (he).

## Reports: Audit Trail - Referring Dr display instead off Assisting Dr on the Assistant Report.

Dev Ref: 43390

Related Issue: 934500

Addressed the issue where the Referring Doctor was displayed instead of the Assisting Doctor on the Assistant Report.

## Reports: Drilldown - Web Drilldown Report adds VAT twice on Journals

Dev Ref: 39844

Related Issue: No Issue

Addressed the issue where the Web Drilldown Report incorrectly applied VAT twice on journal entries.

## Reports: Payment Plan - Number of issues addressed

Dev Ref: 40594

Related Issue: No Issue

Addressed the following issues on the Payment Plan:

- The payment plan will only be available if the entity is set up to use episode management as set up in the desktop application
- A confirmation dialog will now appear if the user clicks on the close button on the Add/Edit Payment plan screen
- The Medical aid scheme and Medical Aid options filter on the Payment Plan list screen will now display the full description.
- The error a user would receive when typing in 0 in the Primary Diagnosis field has been resolved.

## Settings: Diary settings - Diary types and statuses not visible for Superuser should not disappear in the list

Dev Ref: 43400

Related Issue: No Issue

Addressed the issue where diary types and statuses were not visible in Settings for Superusers.

## Settings: Diary Settings - Procedure codes not saving

Dev Ref: 35967

Related Issue: No Issue

Addressed the issue where procedure codes didn't save the first time.

## Settings: Entity Settings - Default details auto-fill when adding a new email template from the workflow events

Dev Ref: 40751

Related Issue: No Issue

Addressed the issue where default details were auto-filled when adding a new email template from workflow events.

# Release Notes

Web Version: 1.19.12



## Settings: Entity Settings - Users are not loading

Dev Ref: 43117

Related Issue: 931793

Addressed the issue where users were not loading properly.

## Settings: User Entity Settings - Sort the Frequent Recipients in alphabetical order

Dev Ref: 39850

Related Issue: 855393

Addressed the issue where Frequent Recipients in Settings were not sorted alphabetically, they are now displayed in alphabetical order.

## Theatre Manager: Theatre list - Automatically populate anesthetist practice number when selected

Dev Ref: 40495

Related Issue: 890489

Addressed the issue where the anesthetist practice number was not automatically populated when selected.

## New Feature : 2 change(s)

### Debtors - Multi Invoice: Add sidebar with "Mark as Completed" button to Transaction Batch List Screen

Dev Ref: 41298

Related Issue: No Issue

Functionality has been adjusted to add sidebar for Transaction Batch List Screen.

For more details, please visit our learning centre:

<http://learning.goodx.co.za/mod/page/view.php?id=4981> Multi Invoice Screen: Navigation and Use

### Debtors: Patient List - Add Advanced Reports button to Web list screens

Dev Ref: 41512

Related Issue: No Issue

A new functionality has been added to include an Advanced Reports button on the Web list screens, allowing users to access enhanced reporting options directly from the interface.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6242>

## Request : 23 change(s)

### Clinical Event: Custom Form - Changes made to how tick boxes print

Dev Ref: 40043

Related Issue: 865373

Addressed an issue where when printing out the custom form and more than one option has been selected the options printed in a paragraph format. The option will now reflect as a list/ bullet points rather than printing in a paragraph format.

### Clinical: Scripts - Add Google Autocomplete to Pharmacy Delivery Address Fields

Dev Ref: 40952

Related Issue: No Issue

Google Autocomplete has been added to the Pharmacy Delivery Address fields on the Send Scripts to Pharmacy screen for Dischem.

# Release Notes

Web Version: 1.19.12



## Communication: Tasks - Allow user to manually select From and To dates by defaulting date picker to empty

Dev Ref: 40696

Related Issue: No Issue

The following changes have been made to the filter portion of the Task screen:

- The From field will be empty when the user accesses the screen.
- The To date will be 7days from current date.

## Configuration: WFE Configuration - Add Signature widget to Eye Eval WFE

Dev Ref: 43773

Related Issue: No Issue

A signature widget has been added to the Eye Eval2 workflow event.

## Configuration: Workflow event configuration - Add a placeholder for patient nickname

Dev Ref: 43543

Related Issue: 937803

A new Patient Nickname (patient.nicname) placeholder has been added to the Workflow event configuration screen.

## Dairy: Inbox Screen - Move Whatsapp button next line to improve display issues

Dev Ref: 39902

Related Issue: No Issue

User Interface improvements have been made to the Inbox screen sidebar.

## Debtor: Debtor Edit - Add Address Screen

Dev Ref: 43318

Related Issue: No Issue

New functionality has been added to the Debtor Edit module to include a dedicated Address screen.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6387> (Debtor Edit - Add Address Screen: Navigation and Use)

## Debtor: Invoice Management - Add debtor status filter on invoice management list screen

Dev Ref: 41470

Related Issue: 909773

A new debtor status filter has been added to the Invoice Management screen that will allow the user to filter on debtors based on the debtor status.

## Debtor: Patient File - Transcription indicator should display per event in Patient File

Dev Ref: 40265

Related Issue: No Issue

Functionality has been adjusted to see an indicator next to each invoice in the Patient File that shows whether it has one or more transcriptions.

## Debtors: Debtor list screen - Add multi-select checkboxes to Debtors list screen

Dev Ref: 39813

Related Issue: No Issue

A multi select checkboxes function has been added to the debtor list screen.

## Debtors & Diary: Receipts - Post & email option in receipt screen

Dev Ref: 38164

Related Issue: 801883

A new post and email button has been added to the receipt screen that will allow the user to send an email with the receipt attached as soon as the receipt has been posted.

# Release Notes

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## Diary: Account Details - Video Capture Screen - Enable Image Rotation

Dev Ref: 43783

Related Issue: No Issue

Functionality has been adjusted to enable image rotation.

## Diary: Clinical Event - Allow editing of response field after response has been generated

Dev Ref: 40749

Related Issue: No Issue

Feature enhancements have been made to allow the user to edit the response field after response has been generated using the GoodXpert function on a Workflow event.

## Diary: Clinical Event - Display signature at end of Referral Letter WFE (below checkboxes)

Dev Ref: 40835

Related Issue: No Issue

The Doctor signature has been moved to the end of the referral letter.

## Diary & Debtors: Invoice - Desktop app item Signata setup to populate on Script and Invoice on Web App

Dev Ref: 40682

Related Issue: 897454

Signata added to a stock item on the Desktop app will now display on the script and invoice in the Web App.

## Diary & Debtors: Invoices - Latest 5 invoices check to be extended

Dev Ref: 34426

Related Issue: 711018

The warning on the invoice screen to warn a user that an invoice has already been done for that service date has been extended to include all previous invoice dates.

## Diary: Invoice - Generics not considering active status or stock on hand

Dev Ref: 40683

Related Issue: 897486

The following feature enhancements have been made to generics section in the invoice screen:

Default View:

- On screen load, only active generic items are displayed.
- Each active item shows its corresponding stock-on-hand value in the dedicated column.

"Show inactive items" Option:

- A new checkbox, labeled "Show inactive items", has been added.
- The checkbox is unchecked by default.
- A hover tooltip is available: "Check to include inactive stock items in the list."

Inactive Item Visibility:

- When the checkbox is selected, inactive items are displayed alongside active items.
- Inactive items are visually distinguished from active ones.
- When the checkbox is deselected, the list reverts to showing only active items.

Stock-on-hand Values:

- Both active and inactive items display their respective stock-on-hand values when visible.

## Diary: Patient Dashboard - Incorporate Pills in the Patient Dashboard / Clinical Records

Dev Ref: 40964

Related Issue: No Issue

New functionality has been added to the Patient Dashboard screen that will now allow the user to view data captured via pill in the Work flow events.

## Diary: Theatre Management - Enable searching on the assistant section

Dev Ref: 39899

Related Issue: 855382

Added a searchable section to enable searching of the assistants in the add/edit Theatre screen.

## Diary: Warning should appear when Invoice with cash flow is being credit noted

Dev Ref: 39881

Related Issue: 869115

A new warning will appear when a Credit Note on an invoice is created and a receipt (cash flow) exists for the invoice in question.

For more details, please visit our learning centre:

<http://learning.goodx.co.za/mod/page/view.php?id=4291> The Invoice Screen: Navigating and Use

## Login screen: Using the eye icon to confirm if password is correct

Dev Ref: 39632

Related Issue: 863268

A new eye icon has been added to the login screen to enable the user to view the password.

## Settings: Entity Settings - Add Theatre List to "Print Templates" list in Entity Settings

Dev Ref: 35574

Related Issue: 761183

The Theatre list workflow event has been added to the Print Templates in the Entity Settings screen.

## Settings: Entity Setup - Hide unused privileges from the frontend

Dev Ref: 40109

Related Issue: No Issue

The unused privileges will now be hidden in the settings.

## GXC : 1 change(s)

### Request : 1 change(s)

#### GXC Referral Letter: Link referral letter to a task and debtor on GXWeb

Dev Ref: 43097

Related Issue: No Issue

Functionality has been enhanced to link the GXC Referral Letter directly to a task and debtor on GXWeb.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6378>

## Hospital : 7 change(s)

### Bug Fix : 5 change(s)

#### Hospital: Case Account - Screen display error

Dev Ref: 41592

Related Issue: No Issue

Addressed the issue where the stock item details were not displaying in the Case Account tab after billing a GMED on a hospital case.

#### Hospital cases: Invoice - Remove duplicate label on Case Invoice screen

Dev Ref: 43215

Related Issue: No Issue

Addressed the issue where a duplicate label appeared on the Case Invoice screen.

## Hospital: Hospital Cases - Invoice not linked to case, Service Centre update tariffs

Dev Ref: 41598

Related Issue: No Issue

Addressed issues where costs did not populate during hospital case invoicing due to booking and Service Centre selection behaviour.

## Hospital: Hospital Cases - Referring doctors not showing on case statement

Dev Ref: 41393

Related Issue: 908150

Addressed the issue where referring doctors were not displayed on the case statement.

## Hospital: Hospital Case - Unable to change admission date

Dev Ref: 43607

Related Issue: No Issue

Addressed the issue where the admission date could not be changed.

## Request : 2 change(s)

### Hospital: Hospital Cases - Co-payment field on hospital case screen

Dev Ref: 28659

Related Issue: 594732

Functionality has been adjusted to include a Co-payment field, which is now visible in the left-side panel of the Hospital Case screen.

### Hospital: Invoice - Remove Signatas From Hospital Billing

Dev Ref: 36711

Related Issue: 785846

Functionality has been adjusted to remove Signata and Days supplied from the Hospital Billing module.

## Stock : 10 change(s)

### Bug Fix : 4 change(s)

#### Stock Setup: Stock Item - Correct spelling for Subclass accordion

Dev Ref: 41138

Related Issue: No Issue

Addressed a spelling mistake on the stock setup screen where the word subclass was spelled incorrectly.

#### Stock: Stock Setup - Fix Bulk Barcode Print for Stock Items

Dev Ref: 41633

Related Issue: No Issue

Addressed the issue where bulk barcode printing for stock items was not functioning correctly.

#### Stock: Stock Take - Fix error when opening an existing or new stock take

Dev Ref: 41777

Related Issue: No Issue

Addressed the issue where a user would receive an error when adding a new stock take or opening an existing stock take.

#### Stock: Stock take - Unable to post a stock take with Batch- tracking items

Dev Ref: 40876

Related Issue: No Issue

Addressed the issue where stock takes could not be posted for batch-tracked items.

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## Development : 3 change(s)

### **Stock: Corrections - Add Stock Item Adjustments List screen on Adjustment tab**

Dev Ref: 32680

Related Issue: No Issue

Functionality has been adjusted to allow stock adjustments directly from the list screen, including date, period, and warehouse selection, with support for adjustment codes and quantity edits.

### **Stock: Corrections - Add Stock Item Transfer List screen on Transfer tab**

Dev Ref: 32693

Related Issue: No Issue

Functionality has been adjusted to allow stock transfers by date, period, and warehouse, with easy updates to quantities using an adjustment code.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6301> Stock Transfer Tab: Navigation and Use

### **Stock: Stock Corrections - Fix bug & display issues on Adjustment & Transfer Screen**

Dev Ref: 40679

Related Issue: No Issue

Functionality has been updated to resolve bugs and display issues on the Stock Adjustment and Transfer screen.

## Industry Requirement : 1 change(s)

### **Stock: Stock Setup - Improve Active/Inactive Management for Warehouses**

Dev Ref: 41334

Related Issue: No Issue

Improvements have been made to set a warehouse status to inactive and to re-activate a warehouse.

Kindly note that a warehouse cannot be marked as inactive if:

- There is a snapshot currently in progress.
- There is stock on hand in the warehouse (in other words, all stock item quantities must be 0).

A active/inactive filter has been added to the warehouse screen.

## Request : 2 change(s)

### **Stock: Stock Take - Disable Accept Button until stock items are selected in stock take**

Dev Ref: 38172

Related Issue: No Issue

Functionality has been adjusted to disable the Accept Variance button by default on the Variance Report screen, enabling it only when at least one stock item with a variance is selected.

### **Stock: Subclasses - Add subclasses to Stock module & settings**

Dev Ref: 37938

Related Issue: No Issue

Functionality has been adjusted to allow users to view and create sub-classes for stock items, as well as perform stock takes for specific sub-class groups.

For more details, please visit our learning centre:

<https://learning.goodx.co.za/mod/page/view.php?id=6306> Stock Setup: Subclasses Tab